

World Headquarters
358 Hall Avenue
P. O. Box 5030
Wallingford, CT 06492-7530
Telephone (203) 265-8900

FOR IMMEDIATE RELEASE

For Further Information:

Edward G. Jepsen
Executive Vice President and
Chief Financial Officer
203/265-8650
www.amphenol.com

AMPHENOL PRICES SECONDARY OFFERING OF COMMON STOCK

Wallingford, Connecticut. August 15, 2003. Amphenol Corporation (NYSE-APH) announced today that it has priced an underwritten offering of 8.7 million shares of Class A common stock at a public offering price of \$50.00 per share. Of the 8.7 million shares being offered, 7.8 million shares are being offered by affiliates of Kohlberg Kravis Roberts & Co. (“KKR”) and .9 million shares are being offered by management. Such shares being offered on behalf of KKR represent approximately 37% of its current holdings of 20.9 million shares and approximately 18% of total shares outstanding. The selling shareholders have granted the underwriters an option for a period of 30 days to purchase up to an additional 1.3 million shares to cover over-allotments, if any. Citigroup, Merrill Lynch & Co. and Morgan Stanley are serving as Joint Book-Running Managers, Lehman Brothers and UBS Investment Bank are serving as Co-Lead Managers, and Deutsche Bank Securities, JPMorgan and Thomas Weisel Partners LLC are serving as Co-Managers for the offering.

Copies of the prospectus supplement and prospectus related to the common stock offering may be obtained from Citigroup Global Markets, Inc., 388 Greenwich Street, New York, NY 10013; Merrill Lynch, Pierce, Fenner & Smith Incorporated, Four World Financial Center, New York, NY 10080; and Morgan Stanley & Co. Incorporated, 1585 Broadway, New York, NY 10036.

This communication shall not constitute an offer to sell or the solicitation of an offer to buy nor shall there be any sale of these securities in any state in which such offer, solicitation or sale would be unlawful prior to registration or qualification under the securities laws of any such state.

The common stock offering may be made only by means of a prospectus and related prospectus supplement, copies of which may be obtained by contacting Citigroup, Merrill Lynch & Co. or Morgan Stanley as indicated in this news release.

Amphenol Corporation is one of the world's leading producers of electronic and fiber optic connectors, cable and interconnect systems. Amphenol products are engineered and manufactured in the Americas, Europe and Asia and sold by a worldwide sales and marketing organization. The primary end markets for the Company's products are communication systems for wired and wireless voice, internet and broadband networks, industrial, automotive, military and aerospace applications.